Survey Designs for Distance Sampling: A Study of Zebra Mussels

Alana Danieu, Nick Fredrickson, Emily Kaegi, Clara Livingston Advisor: Katie St. Clair

Carleton College

April 3, 2018

• Statistical Reasoning



- Statistical Reasoning
- Lake Burgan Data



- Statistical Reasoning
- Lake Burgan Data
- Simulations



- Statistical Reasoning
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- Time Analysis



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- Further Research



2 Step Approach:

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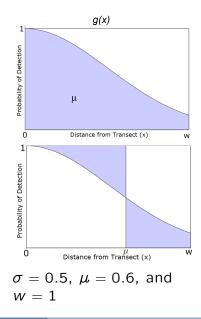
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 - We used a half-normal distribution for our models where

$$g(x) = exp\Big[\frac{-x^2}{2\sigma^2}\Big]$$

• Need proper probability density function that integrates to 1 for MLE

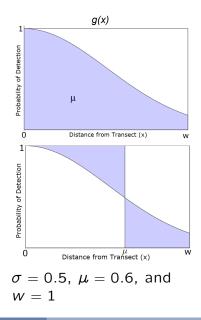
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• Normalizing Constant μ

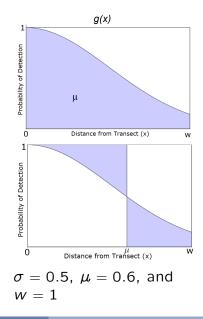


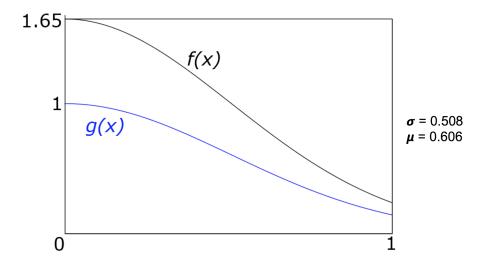
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$$f(x)=\frac{g(x)}{\mu}$$

- Normalizing Constant μ
 - Effective Half-Width

$$\mu=\int_0^w g(x)dx$$





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Maximum Likelihood Estimation

- Maximum Likelihood Estimation
 - Likelihood Function

$$L_{x} = \prod_{i=1}^{n} f(x_{i}) = \frac{\prod_{i=1}^{n} g(x_{i})}{\mu^{n}} = \mu^{-n} exp \left[\frac{-\sum_{i=1}^{n} x_{i}^{2}}{2\sigma^{2}} \right]$$

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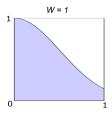
$$\hat{\sigma} = \sqrt{\frac{\sum_{i=1}^{n} x_i^2}{n}}$$

• Only when we assume $w = \infty$

Average Probability of Detection

• Average Detectability

$$P_a = rac{2\mu L}{2wL} = rac{\mu}{w}$$

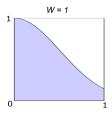


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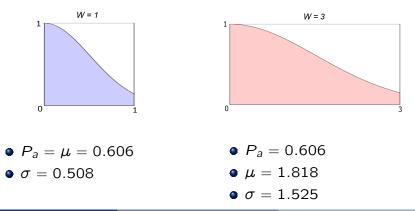


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Estimating Abundance

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• And plugging back in we have

$$\hat{N} = \frac{nA}{a\hat{P}_a}$$

Coefficient of variation

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- Let \hat{D} be our value of interest

$$CV(\hat{D}) = rac{SE(\hat{D})}{\hat{D}}$$

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• Thus, rewritten

$$SE(\hat{D}) = \hat{D} * CV(\hat{D})$$

$$CV(\hat{D}) = \sqrt{rac{rac{\kappa}{L^2(\kappa-1)}\sum_{k=1}^{K}l_k^2(rac{n_k}{l_k} - rac{n}{L})^2}{(n/L)^2} + rac{1}{2n}}$$

• Thus, we write

$$CV(\hat{D}) = \sqrt{\frac{\frac{K}{L^{2}(K-1)}\sum_{k=1}^{K}l_{k}^{2}(\frac{n_{k}}{l_{k}} - \frac{n}{L})^{2}}{(n/L)^{2}} + \frac{1}{2n}}$$

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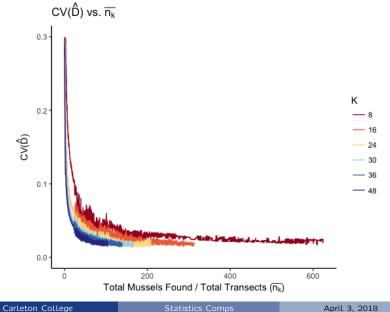
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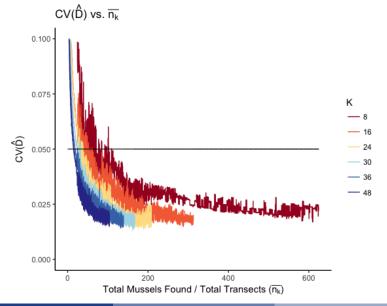
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- $l_k = \text{length of of the kth transect (30 meters for all)}$

Effects of Changing K and n



Effects of Changing K and n



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Cause of Variability in $cv(\hat{D})$

$$CV(\hat{D}) = \sqrt{\frac{\frac{\kappa}{L^2(\kappa-1)}\sum_{k=1}^{\kappa}l_k^2(\frac{n_k}{l_k}-\frac{n}{L})^2}{(n/L)^2}} + \frac{1}{2n}$$

• Multinomial randomization for variation in transects

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- Multinomial randomization for variation in transects
- Assume equal probability

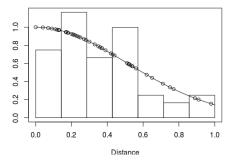
Lake Burgan



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Fitting Lake Burgan Data to a Model

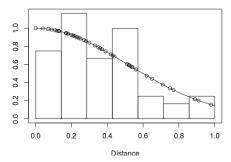
• n = 52 mussels



| Parameter | Estimate | Std. Error | CV |
|-------------------------|----------|------------|-------|
| $\hat{\sigma}$ | 0.508 | 0.084 | 0.165 |
| $\hat{\mu} = \hat{P}_a$ | 0.606 | 0.075 | 0.123 |
| \hat{D} | 0.090 | 0.0199 | 0.222 |
| \hat{N}_a | 89.584 | 19.921 | 0.222 |
| \hat{N}_A | 10,760 | 2,392 | 0.222 |

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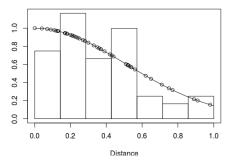
- n = 52 mussels
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Lake Burgan



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The variables we controlled in our simulations were:

• Region Size: $4000 \times 30 \text{ meters}^2$

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- Population Size N

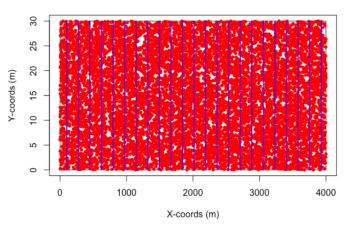
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- Addition of Hotspots (areas of elevated density)

Basic Simulation

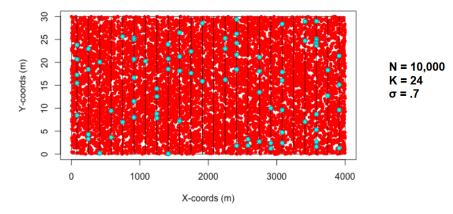


study area

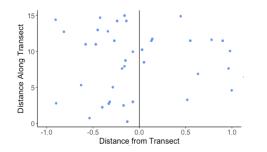
N = 10,000 K = 24

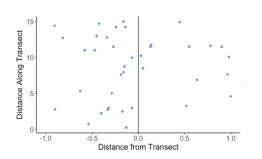
Basic Simulation

Example Survey



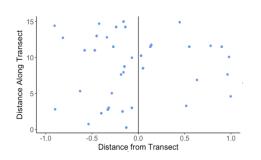
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 Each mussel is assigned a probability p_i

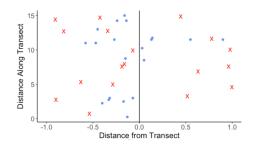


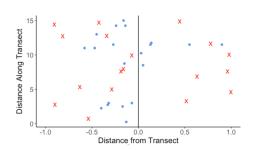
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$$p_i = g(x_i)$$

• Detection \sim Bernoulli(p_i)





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 Assigned a 1 if found, 0 if not found (red X)

Comparing Simulation Results

There are two results we use to quantify the difference between sampling designs:

• Percent Bias (Accuracy)

$$\%\hat{B}ias_{\hat{N}} = \frac{\hat{N} - N}{N} \times 100\%$$

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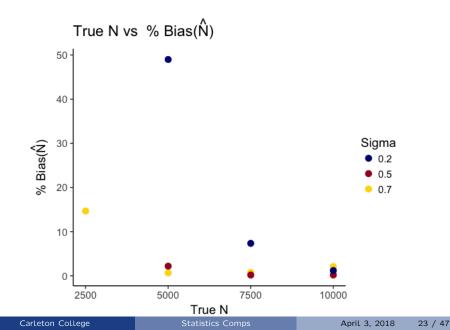
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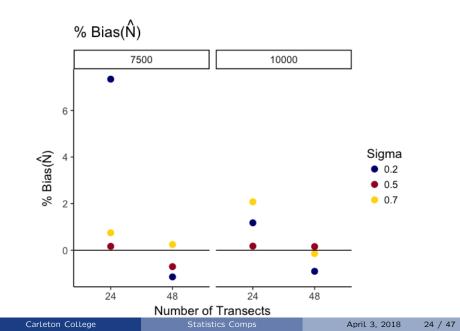
• Coefficient of Variation (Precision)

$$CV(\hat{N}) = rac{SE(\hat{N})}{\hat{ar{N}}}$$

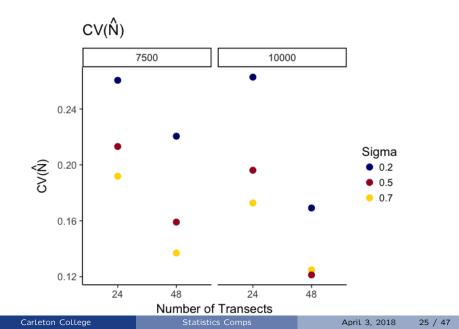
Varying N and σ



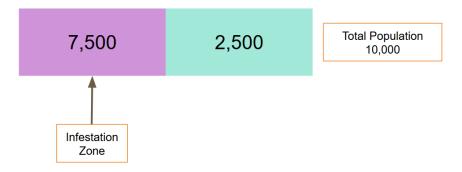
Varying number of transects, K



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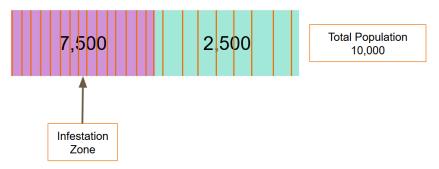


Stratified Design

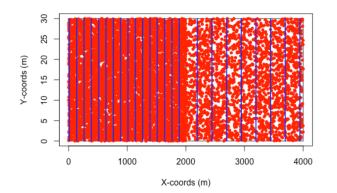


Stratified Design: Correctly Identified

Correctly Identified Infestation Zone: 16 Transects



Stratified Design Simulation

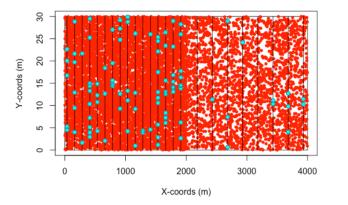


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N = 7,500 & 2,500 K = 16, 8

Stratified Design Simulation

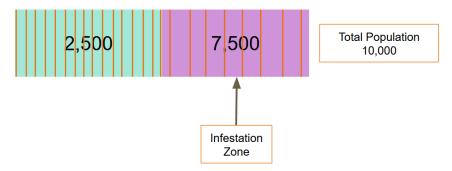
Example Survey



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Stratified Design: Incorrectly Identified

Incorrectly Identified Infestation Zone: 8 Transects



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Stratified Design Results

Table: How Stratified Designs Effect Estimates

| Design | n | Ñ | %Bias _{îv} | $CV(\hat{N})$ |
|------------------------|-----|--------|---------------------|---------------|
| Constant K | 90 | 10,107 | 1.07% | .16 |
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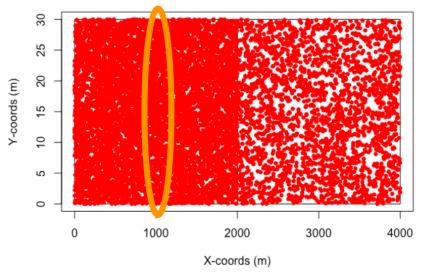
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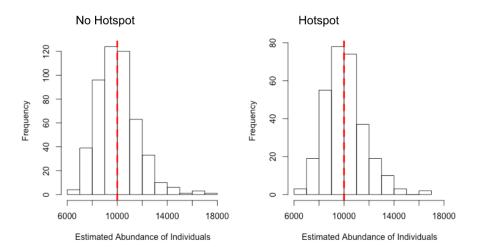
A .01 difference in $CV(\hat{N})$ is a difference in SE of .01 * 10000 = 100 mussels

Addition of a Hotspot



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|------------------|------------------|---------------|---------|
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Hotspot Results: Correctly Identified Infestation Zone

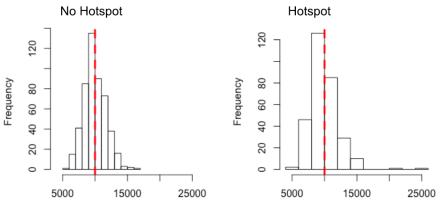


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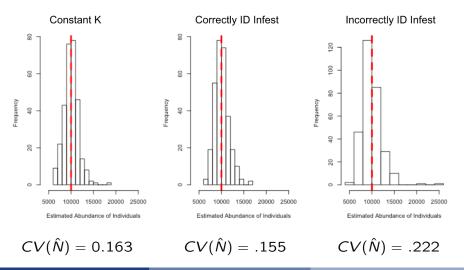
Hotspot Results: Incorrectly Identified Infestation Zone



Estimated Abundance of Individuals

Estimated Abundance of Individuals

Simulation Results: Infestation Zone with Hotspot



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 - $SE(\hat{N})$ equation is biased

 Randomly placed 30 small marshmallows within transect



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- Randomly placed 30 small marshmallows within transect
- l = 24 meters



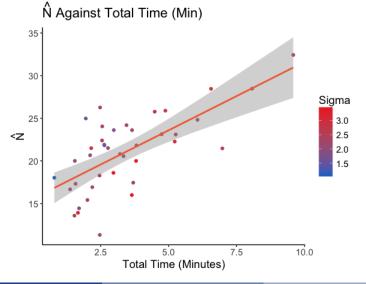
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- Timed participants to see how time affects estimates

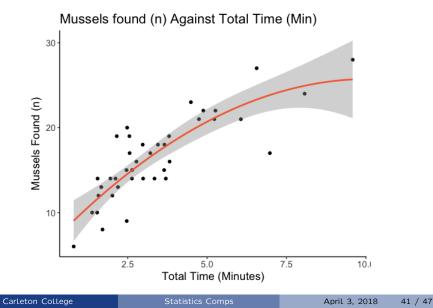


\hat{N} Against Time

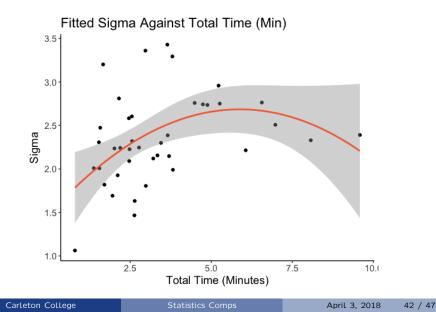


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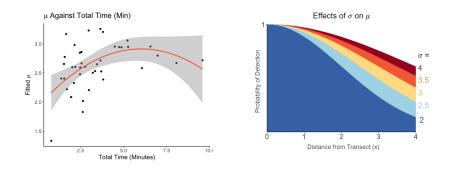
n Against Time



σ Against Time



Fitted μ



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$$\hat{N} = \frac{nA}{a\hat{P}_a}$$

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$$\hat{P}_a = \frac{\hat{\mu}}{w}$$

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$$\hat{P}_a = \frac{\hat{\mu}}{a\hat{P}_a}$$

$$\hat{N} = rac{nA}{a(\hat{\mu}/w)}$$

W

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$$\hat{N} = \frac{nA}{a\hat{P}_a}$$
$$\hat{\mu}$$

$$\hat{P}_a = \frac{\mu}{w}$$

$$\hat{N} = \frac{nA}{a(\hat{\mu}/w)}$$

 \hat{N} is a function of n and μ , which depends on σ

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• Time has a nonlinear relationship with σ , μ , and n

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- \bullet Choose a time that optimizes σ
- Increased σ implies increased n
- Supports the claim that we can control $CV(\hat{D})$ using n

Incorporating habitat covariates

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- Realistic hotspot

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- Data limitations

References

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